

FFC Result Review - 2QCY25



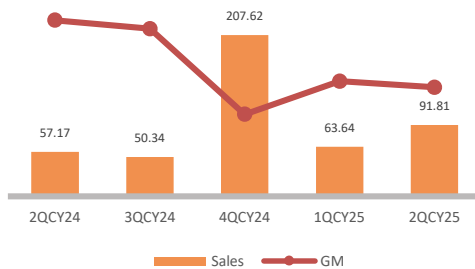
Tuesday, July 29, 2025

Rupees' millions	2QCY25	2QCY24	YoY	6MCY25	6MCY24	YoY
Net Sales	91,812	57,167	60.6% ▲	155,449	115,574	34.5% ▲
Cost of Sales	-60,854	-26,034	133.7% ▲	-101,842	-67,154	51.7% ▲
Gross Profit	30,958	31,133	0.6% ▼	53,607	48,420	10.7% ▲
SG&A Expenses	-8,720	-5,543	57.3% ▲	-14,817	-10,736	38.0% ▲
Other Expenses	-2,858	-2,550	12.1% ▲	-4,751	-5,388	11.8% ▼
Operating Profit	19,381	23,039	15.9% ▼	34,039	32,295	5.4% ▲
Other Income	20,716	5,494	277.1% ▲	28,162	15,770	78.6% ▲
Finance Cost	-1,708	-1,380	23.7% ▲	-3,407	-2,886	18.1% ▲
Profit Before Taxation	38,390	27,153	41.4% ▲	58,793	45,180	30.1% ▲
Taxation	-13,216	-11,605	13.9% ▲	-20,342	-19,109	6.4% ▲
Profit After Taxation	25,174	15,549	61.9% ▲	38,452	26,071	47.5% ▲
Earnings Per Share	17.69	10.93	61.9% ▲	27.02	18.32	47.5% ▲
Dividend	12.00	4.26	181.7% ▲	19.00	15.50	22.6% ▲
Bonus	-	-		-	-	

Closing Period: 11 Aug 2025 - 13 Aug 2025

Gross Margin	33.7%	54.5%	20.7% ▼	34.5%	41.9%	7.4% ▼
SG&A Expenses to Sales	-9.5%	-9.7%	0.2% ▼	-9.5%	-9.3%	0.2% ▲
Other Income to Sales	22.6%	9.6%	13.0% ▲	18.1%	13.6%	4.5% ▲
Ex. Gain / (Loss) to Sales	-9.5%	-9.7%	0.2% ▼	-9.5%	-9.3%	0.2% ▲
Effective Taxation	-34.4%	-42.7%	8.3% ▼	-34.6%	-42.3%	7.7% ▼
Net Margin	27.4%	27.2%	0.2% ▲	24.7%	22.6%	2.2% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

